



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 23, 2021



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Sunflower

CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar
Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Justo Fernández Vidal
jfernandez@bc.org.ar

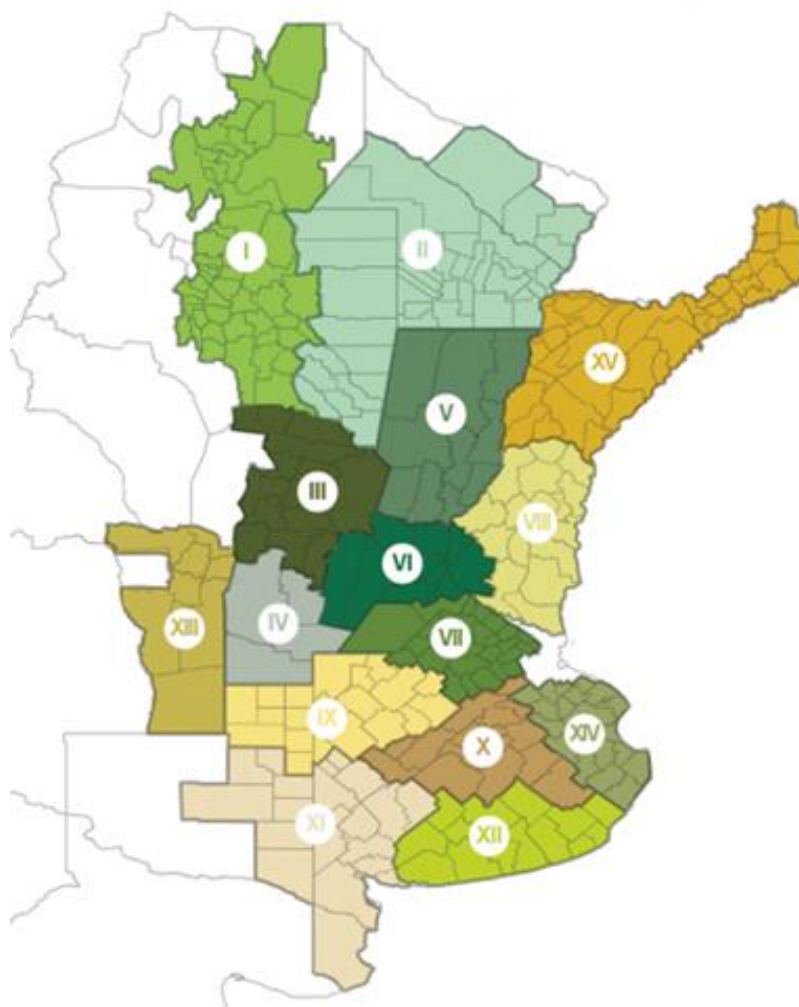
Jorgelina Mediate
jmediate@bc.org.ar

Florencia Rostagno
frostagno@bc.org.ar

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 23 TO 29, 2021:

SHARP TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE EAST-CENTER OF THE AG. REGION AND SCARCE VALUES OVER THE REST OF THE AREA. FINAL ENTRY OF POLAR WINDS.

At the beginning of the perspective, the presence of tropical winds will raise temperatures above normal over most part of the agricultural area. The southeast, however, will receive maritime winds, thus mitigating the records. At the same time, the passage of a storm front with very irregular activity, will bring moderate to abundant rainfalls to the east-center of the agricultural area. The rest of the region will not receive significant contributions. Along with the front, a polar air mass will expand into large part of the Southern Cone, causing local and widespread frosts throughout the west, and local frosts in the south and the center of its extension.



CORN

Since our previous report, the sowing of corn has progressed at a good pace. Most of the progress has been observed in the provinces of Santa Fe and Entre Ríos, in plots with good surface moisture levels. Planting progress is estimated at 8.5% of our final area projected at 7.1 MHa. This area represents, in absolute numbers, 500,000 Ha more than those planted in the previous campaign (Campaign 2020/21: 6.6 MHa). To date, fieldwork shows a YoY delay of only 2.5 pp.

SUNFLOWER

Lack of moisture in the main sunflower-producing areas of the north and center of the agricultural area hinders fieldwork and the growth of crops. Weekly progress is estimated at 1.2 pp. To date, the oil crop is 22.7% planted out of the 1.65 M ha projected for the current season. YoY progress is up 5.5pp. Simultaneously, towards the south of the agricultural area, producers are likely to start sowing in the next few days if there are adequate weather conditions.

WHEAT

Moisture condition is adequate / ideal in 66.8% of the area estimated at 6.6 MHa. Scarce rainfalls were observed in the northeast of the country and the southwest of the agricultural area, favoring the recovery of plots in the east-center. In parallel, crop condition is good/excellent in 50% of the area which is mainly located in the center and south of the agricultural region. The cereal is currently at tillering and stem-elongation stages. Some areas have reported foliar disease after the rainfalls.

BARLEY

Crops in the center and south of the Ag. region have been positively affected by the rains registered during the first weeks of this month. To date, all of the 1.15 MHa are at tillering or heading stage. The plots in the north-center of Córdoba and Santa Fe are the most advanced.



Annex



CORN

2020/21 Season

Data to: September 22, 2021

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted |
|----------------|------------------|------------------|------------------------|------------------|
| | 2020/21 | 2021/22 | | |
| I NWA | 405.000 | 435.000 | - | - |
| II NEA | 710.000 | 765.000 | - | - |
| III NCnt Cba | 960.000 | 1.020.000 | 1,1 | 10.710 |
| IV S Cba | 830.000 | 885.000 | 0,3 | 2.832 |
| V NCnt SFe | 255.000 | 276.000 | 16,0 | 44.105 |
| VI North Belt | 633.000 | 690.000 | 55,3 | 381.225 |
| VII South Belt | 492.000 | 540.000 | 13,8 | 74.304 |
| VIII ECnt ER | 334.000 | 360.000 | 19,4 | 69.768 |
| IX N LP-W BA | 730.000 | 780.000 | 2,5 | 19.110 |
| X Cnt BA | 350.000 | 380.000 | - | - |
| XI SW BA-S LP | 168.000 | 183.000 | - | - |
| XII SE BA | 255.000 | 275.000 | - | - |
| XIII SL | 320.000 | 340.000 | 0,4 | 1.190 |
| XIV Cuenca Sal | 125.000 | 135.000 | - | - |
| XV Others | 33.000 | 36.000 | - | - |
| TOTAL | 6.600.000 | 7.100.000 | 8,5 | 603.244 |

SUNFLOWER

2021/22 Season

Data to: September 22, 2021

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted |
|----------------|------------------|------------------|------------------------|------------------|
| | 2020/21 | 2021/22 | | |
| I NWA | - | - | - | - |
| II NEA | 65.000 | 175.000 | 100,0 | 175.000 |
| III NCnt Cba | 5.500 | 6.000 | - | - |
| IV S Cba | 21.000 | 27.500 | - | - |
| V NCnt SFe | 160.000 | 235.000 | 77,1 | 181.279 |
| VI North Belt | 10.500 | 15.000 | 35,0 | 5.250 |
| VII South Belt | 8.500 | 13.000 | 49,0 | 6.370 |
| VIII ECnt ER | 7.500 | 11.000 | 60,0 | 6.600 |
| IX N LP-W BA | 122.000 | 205.000 | - | - |
| X Cnt BA | 69.000 | 74.000 | - | - |
| XI SW BA-S LP | 340.000 | 357.000 | - | - |
| XII SE BA | 364.000 | 380.000 | - | - |
| XIII SL | 19.000 | 23.000 | - | - |
| XIV Cuenca Sal | 100.000 | 120.000 | - | - |
| XV Others | 8.000 | 8.500 | - | - |
| TOTAL | 1.300.000 | 1.650.000 | 22,7 | 374.499 |

WHEAT

2021/22 Season

Data to: September 22, 2021

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted |
|----------------|------------------|------------------|------------------------|------------------|
| | 2020/21 | 2021/22 | | |
| I NWA | 406.000 | 330.000 | 100,0 | 330.000 |
| II NEA | 365.000 | 430.000 | 100,0 | 430.000 |
| III NCnt Cba | 516.000 | 600.000 | 100,0 | 600.000 |
| IV S Cba | 373.000 | 460.000 | 100,0 | 460.000 |
| V NCnt SFe | 498.000 | 480.000 | 100,0 | 480.000 |
| VI North Belt | 850.000 | 890.000 | 100,0 | 890.000 |
| VII South Belt | 647.000 | 695.000 | 100,0 | 695.000 |
| VIII ECnt ER | 330.000 | 375.000 | 100,0 | 375.000 |
| IX N LP-W BA | 595.000 | 600.000 | 100,0 | 600.000 |
| X Cnt BA | 395.000 | 355.000 | 100,0 | 355.000 |
| XI SW BA-S LP | 640.000 | 570.000 | 100,0 | 570.000 |
| XII SE BA | 717.000 | 645.000 | 100,0 | 645.000 |
| XIII SL | 12.000 | 12.000 | 100,0 | 12.000 |
| XIV Cuenca Sal | 133.000 | 135.000 | 100,0 | 135.000 |
| XV Others | 23.000 | 23.000 | 100,0 | 23.000 |
| TOTAL | 6.500.000 | 6.600.000 | 100,0 | 6.600.000 |

BARLEY

2020/21 Season

Data to: September 22, 2021

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted | |
|--------------|-----------------|----------------|------------------------|------------------|------------------|
| | 2020/21 | 2021/22 | | | |
| I | NWA | - | - | - | |
| II | NEA | - | - | - | |
| III | NCnt Cba | 2.500 | 6.000 | 100,0 | |
| IV | S Cba | 10.000 | 8.000 | 100,0 | |
| V | NCnt SFe | 5.000 | 4.000 | 100,0 | |
| VI | North Belt | 36.000 | 35.000 | 100,0 | |
| VII | South Belt | 60.000 | 60.000 | 100,0 | |
| VIII | ECnt ER | 7.000 | 6.000 | 100,0 | |
| IX | N LP-W BA | 92.000 | 165.000 | 100,0 | |
| X | Cnt BA | 65.000 | 105.000 | 100,0 | |
| XI | SW BA-S LP | 220.000 | 290.000 | 100,0 | |
| XII | SE BA | 390.000 | 460.000 | 100,0 | |
| XIII | SL | - | - | - | |
| XIV | Cuenca Sal | 12.500 | 11.000 | 100,0 | |
| XV | Others | - | - | - | |
| TOTAL | | 900.000 | 1.150.000 | 100,0 | 1.150.000 |